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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

OMB APPROVAL
OMB Number: 3235-0123
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SEC FILE NUMBER
8-36138

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING May 1, 2015 AND ENDING April 30, 2016
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Oak Tree Securities, Inc.
ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.) JG
4049 First Street, Suite 129

OFFICIAL USE ONLY
10125
FIRM I.D. NO.

(No. and Street)
Livermore California 94551
(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
David Gomez (252) 447-7660
(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*
Cropper Accountancy Corporation

(Name - if individual, state last, first, middle name)
2977 Ygnacio Valley Rd, #460 Walnut Creek California 94598
(Address) (City) (State) (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

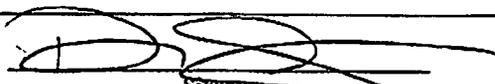
FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

OKB

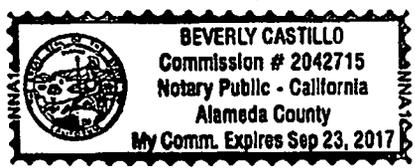
OATH OR AFFIRMATION

I, David Godinez, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Oak Tree Securities, Inc. of April 30, 2016, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:


Signature

Vice President, Compliance Division
Title


Notary Public



This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

SEE ATTACHED

ACKNOWLEDGMENT

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of ALAMEDA

On JUNE 28 2016 before me, BEVERLY CASTILLO, NOTARY PUBLIC
(insert name and title of the officer)

personally appeared DAVID GREGORY GONZALEZ who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Handwritten Signature]

(Seal)

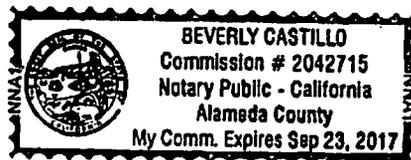
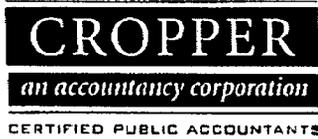


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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Shareholders
of Oak Tree Securities, Inc.
Livermore, California

We have audited the accompanying statement of financial condition of Oak Tree Securities, Inc. as of April 30, 2016, and the related statements of operations, changes in stockholders' equity, and cash flows for the year then ended. These financial statements are the responsibility of Oak Tree Securities, Inc.'s management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Oak Tree Securities, Inc. as of April 30, 2016, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

The Computation of Net Capital Under Rule 15c3-1 of the Securities and Exchange Commission as of April 30, 2016 and reconciliation to Focus Report (Schedule I) as filed has been subjected to audit procedures performed in conjunction with the audit of Oak Tree Securities Inc.'s financial statements. The supplemental information is the responsibility of Oak Tree Securities Inc.'s management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. §240.17a-5. In our opinion, the Schedule I is fairly stated, in all material respects, in relation to the financial statements as a whole.

Cropper Accountancy Corporation
CROPPER ACCOUNTANCY CORPORATION
Walnut Creek, California
June 23, 2016



OAK TREE SECURITIES, INC.
Statement of Financial Condition
April 30, 2016

ASSETS

Cash in bank	\$ 205,752
Deposits with clearing broker	<u>17,314</u>
Total cash	223,066
Investments	11,154
Investments in National Due Diligence Alliance	8,571
Commissions receivable	54,765
Rep receivables	11,671
Prepaid expenses	<u>3,613</u>
Total assets	<u>\$ 312,840</u>

LIABILITIES AND SHAREHOLDERS' EQUITY

Liabilities:	
Accounts payable	\$ 3,078
Commissions payable	48,145
Deferred income tax liabilities	3,856
Current income tax liabilities	<u>31,601</u>
Total liabilities	<u>86,680</u>

SHAREHOLDERS' EQUITY

Shareholders' equity:	
Common stock:	
Class A 100,000 shares authorized, 1,000 shares issued	100
Class B, 100,000 shares authorized, 240 shares issued	3,750
Paid-in capital	26,862
Retained earnings	<u>195,448</u>
Total shareholders' equity	<u>226,160</u>
Total liabilities and shareholders' equity	<u>\$ 312,840</u>

The accompanying notes are an integral part of these financial statements.

OAK TREE SECURITIES, INC.
Statement of Operations
For the Year Ended April 30, 2016

Revenue	
Fees and commissions earned	\$ 1,774,695
Investment income	(241)
Other income	<u>1,824</u>
Total revenues	1,776,278
Commission and brokerage expense	<u>1,498,429</u>
Gross profit	<u>277,849</u>
Expenses	
Clearing charges	34,233
Insurance	247
Telephone and communication, net of reimbursements	1,631
Regulatory fees, net of reimbursements	2,803
Professional fees	80,739
Office expense	3,274
Outside services	12,536
Printing and delivery	727
Due diligence	5,499
Bad debt expense	5,477
Meals and seminars	814
Other	<u>112</u>
Total expenses	<u>148,092</u>
Income before income tax expense	<u>129,757</u>
Provision for income taxes	<u>41,015</u>
Net income	<u><u>\$ 88,742</u></u>

The accompanying notes are an integral part of these financial statements.

OAK TREE SECURITIES, INC.
Statement of Changes in Shareholders' Equity
For the Year Ended April 30, 2016

	<u>Common Stock</u>	<u>Class A</u>	<u>Class B</u>	<u>Paid-in</u>	<u>Retained</u>	<u>Total</u>
				<u>Capital</u>	<u>Earnings</u>	
Balance - April 30, 2015	\$	100	\$ 3,750	\$ 26,862	\$ 156,706	\$ 187,418
Dividends declared		-	-	-	(50,000)	(50,000)
Net income		-	-	-	<u>88,742</u>	<u>88,742</u>
Balance - April 30, 2016	<u>\$</u>	<u>100</u>	<u>\$ 3,750</u>	<u>\$ 26,862</u>	<u>\$ 195,448</u>	<u>\$ 226,160</u>

The accompanying notes are an integral part of these financial statements.

OAK TREE SECURITIES, INC.
Statement of Cash Flows
For the Year Ended April 30, 2016

Cash flows from operating activities:	
Net income	\$ 88,742
<i>Adjustments to reconcile net income to net cash provided by (used in) operating activities:</i>	
Loss in fair market value of investments	867
<i>Changes in operating assets and liabilities:</i>	
Decrease in commissions receivable	23,282
Increase in representative receivables	3,472
Increase in prepaid expenses	(2,745)
Increase in commissions and accounts payable	(26,521)
Decrease in income taxes payable	28,435
Increase in deferred taxes payable	<u>115</u>
Net cash provided by operating activities	<u>115,647</u>
Cash flows from investing activities:	
Purchase of investments	<u>(626)</u>
Net cash used in investing activities	<u>(626)</u>
Cash flows from financing activities:	
Dividends Paid	<u>(50,000)</u>
Net cash used in financing activities	<u>(50,000)</u>
Net increase in cash	65,021
Cash at beginning of year	<u>140,731</u>
Cash at end of year	<u>\$ 205,752</u>
Supplemental disclosure:	
Income taxes paid, including estimate payments	<u>\$ 12,440</u>

The accompanying notes are an integral part of these financial statements.

OAK TREE SECURITIES, INC.
Notes to Financial Statements
April 30, 2016

1. General Information and Summary of Significant Accounting Policies

Description of Business

Oak Tree Securities, Inc. (the "Company"), is registered as a broker and dealer in securities with the Securities and Exchange Commission ("SEC") and the Financial Industry Regulatory Authority (FINRA). It transacts trades in equity securities through other brokers on a "fully disclosed" basis and receives commissions therefrom. In addition, commissions are earned on sales of limited partnership interests, mutual funds and other interests. Certain operating expenses are partially reimbursed by commissioned representatives, such as regulatory fees, insurance and telephone and communication expense.

Basis of Accounting

The financial statements are prepared on the accrual basis of accounting wherein income is recognized as earned and expenses are recognized when incurred. Commission revenue and the related commission expense is recorded on the trade date of transactions.

Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Cash and cash equivalents

The Company considers all highly liquid financial instruments purchased with an original maturity of three months or less to be cash equivalents.

The Company maintains cash in one bank and one savings institution with FDIC insurance of up to \$250,000 each. An additional deposit was maintained with a clearing broker, which is insured by SIPC.

Fair Value Measurements

Fair Values are based on quoted market prices when available. In instances where there is little or no market activity for the same or similar instruments, the company estimates fair value using methods, models or assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

OAK TREE SECURITIES, INC.
Notes to Financial Statements
April 30, 2016

1. General Information and Summary of Significant Accounting Policies (Continued)

Fair Value Measurements (Continued)

U. S. GAAP establishes a hierarchy for inputs (level 1, 2, and 3 inputs, as defined) used in measuring fair value that maximizes the use of observable inputs, and minimizes the use of unobservable inputs by requiring that observable inputs be used when available. Observable inputs are inputs that market participants would use in pricing the asset or liability developed based on market data obtained from sources independent of the reporting entity. Unobservable inputs are inputs that reflect the reporting entity's assumptions about the assumptions market participants would use in pricing the asset or liability developed based on the best information available in the circumstances. Accordingly, the fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. In certain cases, the inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, for disclosure purposes the level in the fair value hierarchy within which the fair value measurement in its entirety falls is determined based on the lowest level input that is significant to the fair value measurement in its entirety.

The three levels of inputs within the fair value hierarchy are defined as follows:

Level 1 – Quoted prices (unadjusted) in active markets for identical assets or liabilities that the entity has the ability to access as of the reporting date.

Level 2 – Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly, through corroboration with observable data.

Level 3 – Unobservable inputs, such as internally developed pricing models for the asset or liability due to little or no market activity for the asset or liability.

Additionally, U.S. GAAP requires enhanced disclosure regarding instruments in the Level 3 category (which have inputs to the valuation techniques that are unobservable and require significant management judgment). See note 5, Investment in National Due Diligence Alliance, for additional information.

Income taxes

When appropriate, deferred income tax assets and liabilities are provided for differences between the tax basis of an asset or liability and the reported amounts in the financial statements brought about because the Company files income tax returns on the cash basis.

Depreciation of fixed assets

Furniture and equipment costing \$13,683 was depreciated on a straight-line basis over five years and was fully depreciated at April 30, 2016. There was no depreciation recorded for the year ended April 30, 2016.

OAK TREE SECURITIES, INC.
Notes to Financial Statements
April 30, 2016

2. Net Capital Requirement

As a registered broker and dealer in securities, the Company is subject to the Securities Exchange Commission Uniform Net Capital Rule (Rule 15c3-1).

The Company's ratio of aggregate indebtedness to net capital as defined in the Uniform Net Capital Rule was approximately .41 to 1 at April 30, 2016. Aggregate indebtedness and net capital change from day to day. The Company is required to maintain a ratio of less than 15 to 1.

At April 30, 2016, the Company had net capital as defined of \$201,524, which exceeded the minimum requirement of \$5,522. The Company must maintain a minimum net capital of 120% of the minimum required capital to avoid interim reporting requirements.

3. Exemption from Rule 15c3-3

The Company is exempt from certain provisions of Rule 15c3-3 since it does not clear transactions in securities or hold customer funds or securities. The Company carries no margin accounts and promptly transmits all customer funds, delivers all customer securities and will not otherwise hold funds or securities of customers.

4. Cash Deposit

Consistent with industry practice, the Company's clearing broker, Wedbush Morgan, is holding \$17,314 as a deposit for unpaid security transactions.

5. Investment in National Due Diligence Alliance

On December 17, 2013, the Company purchased a one seventh (1/7) interest in the National Due Diligence Alliance, a Non-Profit Organization, ("the Alliance") at a cost of \$8,571. The cost was based on the book value of assets held by the organization. The intent of management is to hold this investment until the termination of the Alliance. This investment is difficult to value and falls within the Level 3 category for Fair Value Measurements, as discussed in Note 1.

6. Commitment

The Company has a one-year commitment of \$5,500 per month, which was renewed on January 1, 2016, for management services.

7. Income Taxes

The Company reports its income on the cash method of accounting for income tax purposes and uses the accrual method of accounting for financial statements. The statements include income and expenses generated by commissions receivable from investment companies and commissions payable to Company representatives, which are not reported for tax purposes until the cash is received or paid. These differences create "timing" differences between taxable income and financial statement income.

OAK TREE SECURITIES, INC.
Notes to Financial Statements
April 30, 2016

7. Income Taxes (Continued)

The Company files income tax returns in the U.S. and California. The Company is no longer subject to U.S. federal or state income tax examinations by tax authorities for years before 2012.

The following is the computation of income tax expense:

<u>Income Tax Expense</u>	<u>California</u>	<u>Federal</u>	<u>Total</u>
Net income before income taxes	\$ 129,757	\$ 129,757	
Less prior year California Franchise Tax	-	(5,831)	
<i>Deductions not allowable:</i>			
Non-deductible portion- meals & entertainment	407	407	
Penalties	113	113	
<i>Deferred tax items:</i>			
Decrease in accounts receivable	26,756	26,756	
Increase in prepaid expenses	(2,746)	(2,746)	
Decrease in accounts payable	(4,278)	(4,278)	
Decrease in commissions payable	(22,098)	(22,098)	
Decrease in Unsecured Customer	(280)	(280)	
Increase in deferred email server fees	136	136	
Unrealized gain on investments	(867)	(867)	
Taxable income	<u>\$ 126,900</u>	<u>\$ 121,069</u>	
Income tax thereon – current	\$ 11,218	\$ 29,427	\$ 40,645
Deferred income tax provision	145	225	370
Total income tax expense, including deferred	<u>\$ 11,363</u>	<u>\$ 29,652</u>	<u>\$ 41,015</u>

8. Common Stock

The Company has two classes of common stock. Class A shareholders (one) are entitled to vote for two directors and Class B shareholders (currently, 4) are entitled to vote for two directors.

9. Threatened Litigation

The Company has been threatened with litigation arising from the normal course of business, however no formal written claim against the Company has been submitted as of June 23, 2016.

10. Subsequent Events

Management has evaluated subsequent events through June 23, 2016, the date on which the financial statements were available to be issued.

SUPPLEMENTARY INFORMATION

OAK TREE SECURITIES, INC.
Schedule I
Computation of Net Capital Under Rule 15c3-1
of the Securities and Exchange Commission
April 30, 2016

Shareholders' equity	<u>\$ 226,160</u>
<i>Assets not allowed for net capital purposes:</i>	
Receivables from reps	11,671
Investment in National Due Diligence Alliance	8,571
Prepaid expenses	<u>3,613</u>
Total unallowed assets	23,855
<i>Less haircut on marketable securities:</i>	
7.0% of \$11,155 Mutual funds, haircut	<u>781</u>
Total reductions in net allowable assets	<u>24,636</u>
Net Capital	<u>\$ 201,524</u>
Minimum net capital required (6 2/3% of \$82,824 aggregate indebtedness or the minimum of \$5,000)	<u>\$ 5,522</u>
Net capital in excess of requirement	<u>\$ 196,002</u>
Ratio of aggregate indebtedness (\$82,824 to net capital of \$201,524) (required to be less than 15 to 1)	<u>0.41 to 1</u>

	<u>Aggregate</u> <u>Indebtedness</u>	<u>Net</u> <u>Capital</u>	<u>Ratio</u>
Focus Report as filed	\$ 82,824	\$ 201,524	0.41 to 1
Increase in accounts payable (closing journal entry)			
Increase in commissions payable (closing journal)			
Increase in income taxes payable (closing journal)			
Decrease in deferred tax liability (closing journal)			
Adjusted amounts above	<u>82,824</u>	<u>\$ 201,524</u>	0.41 to 1
Deferred taxes payable (excludable)	3,856		
Total liabilities per Statement of Financial Condition	<u>\$ 86,680</u>		



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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Shareholders of
Oak Tree Securities, Inc.
Livermore, California

We have reviewed management's statements, included in the accompanying Exemption Report Pursuant to SEC Rule 17A-5, in which (1) Oak Tree Securities, Inc. (the "Company") identified the following provision of 17 C.F.R. §15c3-3(k) under which the Company claimed an exemption from 17 C.F.R. §240.15c3-3: (2) (ii) (the "exemption provisions") and (2) the Company stated that the Company met the identified exemption provisions throughout the year ended April 30, 2016 without exception. The Company management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about the Company's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(i) of Rule 15c3-3 under the Securities Exchange Act of 1934.

Cropper Accountancy Corporation

CROPPER ACCOUNTANCY CORPORATION
Walnut Creek, California
June 23, 2016





Oak Tree Securities
David Godinez

Oak Tree Securities, Inc. Exemption Report

Oak Tree Securities, Inc. (the "Company") is a registered broker-dealer subject to Rule 17a-S, promulgated by the Securities and Exchange Commission (17.C.F.R. 240.17a-S, "Reports to be made by certain broker dealers"). This Exemption Report was prepared as required by 17. C.F.R 230.17a-S(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

The Company claimed an exemption from 17 C.F.R. 240.15c3-3 under the following provisions of 17. C.F.R 240.14c3-3(k)(2)(ii).

The Company met the identified exemption provisions in 240.15c3-3(k) thought out the most recent fiscal year ended April 30th, 2016, without exception.

I, David Godinez, swear or affirm that to my best knowledge and belief, this Exemption Report is true and correct.

By: 

Title: CEO/CCO

Date: 6/22/16



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www.cropperaccountancy.com

INDEPENDENT AUDITORS' REPORT ON APPLYING AGREED-UPON
PROCEDURES TO AN ENTITY'S SIPC ASSESSMENT RECONCILIATION

To the Shareholders of
Oak Tree Securities, Inc.
Livermore, California

In accordance with Rule 17a-5(c)(4) under the Securities Exchange Act of 1934, we have performed the procedures enumerated below with respect to the accompanying Schedule of Assessment and Payments (Form SIPC-7) to the Securities Investor Protection Corporation (SIPC) for the year ended April 30, 2016, which were agreed to by Oak Tree Securities, Inc. and the Securities and Exchange Commission, Financial Industry Regulatory Authority, Inc., SIPC, and other designated examining authorities, solely to assist you and the other specified parties in evaluating Oak Tree Securities, Inc.'s compliance with the applicable instructions of Form SIPC-7. Oak Tree Securities, Inc.'s management is responsible for compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the Public Company Accounting Oversight Board (United States). The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our findings are as follows:

1. Compared the listed assessment payments in Form SIPC-7 with respective cash disbursement records entries noting no differences;
2. Compared the amounts reported on the audited Form X-17A-5 for the fiscal year ended April 30, 2016, as applicable, with the amounts reported in Form SIPC-7 for that fiscal year, noting only immaterial differences;
3. Compared any adjustments reported in Form SIPC-7 with supporting schedules and working papers, noting no differences;
4. Proved the arithmetical accuracy of the calculations reflected in Form SIPC-7 and in the related schedules and working papers supporting the adjustments noting no differences;

We were not engaged to, and did not conduct an examination, the objective of which would be the expression of an opinion on compliance. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than these specified parties.

Cropper Accountancy Corporation
CROPPER ACCOUNTANCY CORPORATION
Walnut Creek, California
June 23, 2016



SIPC-7

(33-REV 7/10)

SECURITIES INVESTOR PROTECTION CORPORATION

P.O. Box 92185 Washington, D.C. 20090-2185
202-371-8300

General Assessment Reconciliation

For the fiscal year ended 1-30-16

(Read carefully the instructions in your Working Copy before completing this Form)

SIPC-7

(33-REV 7/10)

TO BE FILED BY ALL SIPC MEMBERS WITH FISCAL YEAR ENDINGS

1 Name of Member, address, Designated Examining Authority, 1934 Act registration no. and month in which fiscal year ends for purposes of the audit requirement of SEC Rule 17a-5:

8-036138 FINRA APR 6/26/1986
OAK TREE SECURITIES INC
4049 FIRST ST STE 129
LIVERMORE, CA 94551

Note: If any of the information shown on the mailing label requires correction, please e-mail any corrections to form@sipc.org and so indicate on the form filed.

Name and telephone number of person to contact respecting this form.

John Dueden (925) 245-0570

- 2. A. General Assessment (item 2e from page 2) \$ 2378.27
- B. Less payment made with SIPC-6 filed (exclude interest) (1164.66)
10-31-15
Date Paid
- C. Less prior overpayment applied (_____)
- D. Assessment balance due or (overpayment) _____
- E. Interest computed on late payment (see instruction E) for _____ days at 20% per annum _____
- F. Total assessment balance and interest due (or overpayment carried forward) \$ 1213.61
- G. PAID WITH THIS FORM:
Check enclosed, payable to SIPC
Total (must be same as F above) \$ 1213.61
- H. Overpayment carried forward \$(_____)

3. Subsidiaries (S) and predecessors (P) included in this form (give name and 1934 Act registration number):

The SIPC member submitting this form and the person by whom it is executed represent thereby that all information contained herein is true, correct and complete.

Oak Tree Securities Inc
(Name of Corporation, Partnership or other organization)

[Signature]
(Authorized Signature)

Dated the 26th day of May, 2016.

John Dueden
(Title)

This form and the assessment payment is due 60 days after the end of the fiscal year. Retain the Working Copy of this form for a period of not less than 6 years, the latest 2 years in an easily accessible place.

SIPC REVIEWER

Dates: Postmarked Received Reviewed

Calculations _____ Documentation _____ Forward Copy _____

Exceptions: _____

Disposition of exceptions: _____

**DETERMINATION OF "SIPC NET OPERATING REVENUES"
AND GENERAL ASSESSMENT**

Amounts for the fiscal period
beginning 5-1-15
and ending 4-30-16

Eliminate cents

Item No.

2a. Total revenue (FOCUS Line 12/Part IIA Line 9, Code 4030)

\$ 1,775,999

2b. Additions:

(1) Total revenues from the securities business of subsidiaries (except foreign subsidiaries) and predecessors not included above.

(2) Net loss from principal transactions in securities in trading accounts.

(3) Net loss from principal transactions in commodities in trading accounts.

(4) Interest and dividend expense deducted in determining item 2a.

(5) Net loss from management of or participation in the underwriting or distribution of securities.

(6) Expenses other than advertising, printing, registration fees and legal fees deducted in determining net profit from management of or participation in underwriting or distribution of securities.

(7) Net loss from securities in investment accounts.

Total additions

0

2c. Deductions:

(1) Revenues from the distribution of shares of a registered open end investment company or unit investment trust, from the sale of variable annuities, from the business of insurance, from investment advisory services rendered to registered investment companies or insurance company separate accounts, and from transactions in security futures products.

778,980

(2) Revenues from commodity transactions.

(3) Commissions, floor brokerage and clearance paid to other SIPC members in connection with securities transactions.

74,273

(4) Reimbursements for postage in connection with proxy solicitation.

(5) Net gain from securities in investment accounts.

< 841 >

(6) 100% of commissions and markups earned from transactions in (i) certificates of deposit and (ii) Treasury bills, bankers acceptances or commercial paper that mature nine months or less from issuance date.

(7) Direct expenses of printing advertising and legal fees incurred in connection with other revenue related to the securities business (revenue defined by Section 16(9)(L) of the Act).

(8) Other revenue not related either directly or indirectly to the securities business.
(See Instruction C):

Other inv \$1,118 Presentation Fee \$10,500
(Deductions in excess of \$100,000 require documentation)

11,718

(9) (i) Total interest and dividend expense (FOCUS Line 22/PART IIA Line 13, Code 4075 plus line 2b(4) above) but not in excess of total interest and dividend income.

\$ _____

(ii) 40% of margin interest earned on customers securities accounts (40% of FOCUS line 5, Code 3960).

\$ _____

Enter the greater of line (i) or (ii)

0

Total deductions

824,690

2d. SIPC Net Operating Revenues

\$ 951,309

2e. General Assessment @ .0025

\$ 2378.27

(to page 1, line 2.A.)